

Ad-hoc Announcements

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Klöckner & Co SE

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No offer for Klöckner & Co by Apollo/Swoctem

Duisburg, Germany, December 8, 2020, 9:26pm – In response to market rumours that Apollo and Swoctem GmbH are working on an indication of interest in the acquisition of up to 100% of the shares of the company, the company states as follows: Apollo/Swoctem have submitted a non-binding indication of interest to the company, but have retracted it vis-à-vis the company today, confirming that they will not pursue the transaction further at this stage. Irrespective of these developments, Klöckner & Co continues to implement the successful Surtsey project, which is focused on accelerating Klöckner & Co's digital transformation and fostering restructuring initiatives.



Issuer: Klöckner & Co SE, Am Silberpalais 1, 47057 Duisburg, Germany

The shares of Klöckner & Co SE are admitted to trading on the regulated market segment (Regulierter Markt) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) with further post-admission obligations (Prime Standard). Klöckner & Co shares are listed in the SDAX®-Index of Deutsche Börse.

ISIN: DE000KC01000; WKN: KC0100; Common Code: 025808576.

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