

Klöckner & Co SE

Duisburg

- ISIN DE000KC01000 -

- Wertpapier-Kenn-Nr. KC0 100 -

Announcement of Dividend Distribution

On May 15, 2019, the Annual General Meeting of our Company resolved to use the net income available for distribution for fiscal year 2018 in the amount of € 29,925,000.00 to pay a dividend of EUR 0.30 per share vested with dividend rights.

The dividend is expected to be paid out on May 20, 2019 via Clearstream Banking AG by the custodian institutions and is in general subject to 25 % withholding tax as well as, thereon, 5.5 % solidarity surcharge (totalling 26.375%) and, if any, church tax.

The paying agent is Deutsche Bank AG.

The deduction regarding withholding tax as well as, thereon, solidarity surcharge and, if any, church tax does not apply to those shareholders that have filed a non-assessment certificate of the competent tax authority or an exemption order for capital gains with their custodian institution provided that the amount stated in the exemption order for capital gains is not yet used up by other capital gains.

In the case of shareholders with limited tax liability, the withholding tax, including the solidarity surcharge, may be reduced on submission of an application for refund in accordance with the applicable double taxation treaty between the Federal Republic of Germany and the respective country.

Duisburg, May 2019

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The Management Board
