

Klöckner & Co SE

Duisburg

- ISIN DE000KC01000 -

- Wertpapier-Kenn-Nr. KC0 100 -

Announcement of Dividend Distribution

On 12 May 2017, the Annual General Meeting of our Company resolved that the net income available for distribution for fiscal year 2016 in the amount of € 74,889,007.82 shall be appropriated as follows:

- (i) Distribution of € 19,950,000.00 to the shareholders as dividend corresponding to EUR 0.20 per share vested with dividend rights.
- (ii) Remaining balance sheet profit in the amount of € 54.939.007,82 to be allocated to other retained earnings (*andere Gewinnrücklagen*).

The dividend is expected to be paid out on 17 May 2017 via Clearstream Banking AG by the custodian institutions and is in general subject to 25 % withholding tax as well as, thereon, 5.5 % solidarity surcharge (totaling 26.375%) and, if any, church tax.

The paying agent is Deutsche Bank AG.

The deduction regarding withholding tax as well as, thereon, solidarity surcharge and, if any, church tax does not apply to those shareholders that have filed a non-assessment certificate of the competent tax authority or an exemption order for capital gains with their custodian institution provided that the amount stated in the exemption order for capital gains is not yet used up by other capital gains.

In the case of shareholders with limited tax liability, the withholding tax, including the solidarity surcharge, may be reduced on submission of an application for refund in accordance with the applicable double taxation treaty between the Federal Republic of Germany and the respective country.

Duisburg, May 2017

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The Management Board
