

Klöckner & Co Aktiengesellschaft

Duisburg

- ISIN DE000KC01000 -

- Wertpapier-Kenn-Nr. KC0 100 -

Announcement of dividend distribution

On 20 June 2008, the Annual General Meeting of our company resolved to use the annual profit of the business year 2007 in the amount of € 37,200,000.-- in full to distribute a dividend in the amount of € 0.80 per non-par value share entitled to dividend.

The dividend was paid out on 23 June 2008 via Clearstream Banking AG by the custodian institutions. The amount is subject to 20 % withholding tax and 5.5 % solidarity surcharge thereon.

The deduction regarding withholding tax and solidarity surcharge thereon does not apply to those shareholders that have filed a non-assessment certificate of the competent tax authorities or an exemption order for capital gains with their custodian institution provided that the amount stated in the exemption order for capital gains is not yet used up by other capital gains.

Duisburg, June 2008

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The Management Board
